



Application for Retirement Benefit (Rule 18)

Branch []

Please read the conditions for payment below carefully before completing this form

Normal age retirement

- Must have been retired
• Must produce retirement notice
• Must complete the Claims Form (F3) and sign it personally after the date of retirement

Retirement on health grounds (infirmary)

- Must provide medical evidence of PERMANENT inability to follow employment (as defined in Rule 2, Clause 1)
• Must complete the Claims Form (F3) and sign it personally

Retirement under Redundancy and Resettlement Arrangements

- Must be over 55 years of age
• Must produce notice of redundancy
• Must complete the Claims Form (F3) and sign it personally

IT IS ESSENTIAL to ensure that all questions are answered otherwise the form will be returned for completion.

TO BE COMPLETED BY THE BRANCH SECRETARY/ORGANISER

Member's Surname [], Date Joined Union [], Forenames [], Date Joined Disablement Fund (if applicable) [], Membership No. [], National Insurance No. []

Were the member's contributions deducted through the paybill? Yes [] No []

If 'No', were the member's contributions cleared to date of retirement? Yes [] No []

Signed (Branch Secretary/Organiser)..... Date of Retirement []

FOR H.O. USE

Benefit Payable [] years at £3 per year £ [] + [] years at £5 per year (after Sep 2003) £ [] = Total £ []

Cheque No. [] BACS Ref [] Checked by []

DOCUMENTS TO BE ATTACHED Contribution card (if paying to Branch) Notice of Retirement

TO BE COMPLETED BY THE MEMBER

Present Age [], Date of Birth [], Occupation prior to retirement [], Date Retired []

Current Address [], Post Code [], Tel [], Email []

In accordance with the provisions of Rule 18, I make application for Retirement and declare the information given above to be true to the best of my knowledge. In the event of my death ensuing before the claim has been considered and allowed, I wish the sum due to me to be paid to...

[] Full Postal Address [] Post code []

Signed Date []

To enable us to get payment to you as quickly as possible, we can transfer payment directly into your bank account. This saves time between our posting a cheque and your receiving it, the delay in cheque clearance and the possibility of the cheque being lost in the post or otherwise mislaid. We will, of course, send written confirmation of the transfer. It must be your own bank account; we cannot take responsibility for payment on your behalf into someone else's account.

For payment by this method, please complete the following details:

Name of bank [], Branch [], Sort Code [] - [] - [], Account Number []